

Client Interview Form

Personal Information

Last Name: Dueñas First: Jasmine Middle: Francesca
Aliases: _____
Date of Birth: 7 / 9 / 1998 Place of Birth: Oaxaca, Mexico
U.S Citizen: ☒ Yes ☐ No If No, Country of Citizenship: _____
SSN: _____ Driver's License: _____
Address: 62 Willamette Street
Phone Number: _____ Work Number: _____
Cell Number: _____ Email Address: _____
Where may we contact you? _____
Employer Name: Self employed Position Title: End of Life Doula
Annual Income: _____ How did you hear about us? _____

Legal Matter

Nature of Legal Matter: Opening a "Death (end of life) Doula" business and has completed a Certification course. She wants to know all laws that are important to her having a successful business including knowing the limitations of her practice. Some specific things she is curious about are "death with dignity" laws, alternative burials, end of life therapies like psilocybin, and information about legal documents her clients should prepare.

She wants to be able to educate herself on the law as well as refer clients to helpful resources.

See my memo to you for more detail.

Urgency: ☐ 1 (Just investigating my rights) ☐ 2 ☐ 3 ☐ 4 ☒ 5 (Critically important)

Desired Outcome: Operating a legal and informed business and developing information resources for business clients.

Acceptable Outcome: _____

Relevant Documents: _____

Other Involved Parties

Name: _____ Relation: _____
Name: _____ Relation: _____
Name: _____ Relation: _____
Name: _____ Relation: _____

Previous Legal Consultation on This Matter

Attorney: _____ Law Firm: _____ Date: _____
Why didn't you hire this attorney? _____

Prior Legal Counsel on Other Matters

Attorney: _____ Law Firm: _____ Dates: _____
Circumstances: _____